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ASX Announcement

30 August 2013

DIVIDEND ANNOUNCEMENT

Evolution Mining Limited (ASX: EVN) is pleased to report that it will pay its maiden dividend.

Agreement to pay maiden dividend based on gold-linked royalty style dividend policy:

- Dividend amount 1 cent per share unfranked
- Ex-dividend date 5 September 2013
- Record Date 11 September 2013
- Payable Date 26 September 2013

Dividend Payment

The Evolution Board has agreed to pay a dividend of 1 cent per share payable in Australian dollars. The dividend will not be franked for Australian taxation purposes. The record date for receiving the dividend is 11 September 2013 and the dividend payment will be made on 26 September 2013.

The dividend payment is based on Evolution's dividend policy adopted in February 2013 of, whenever possible, paying a dividend equal to the value of 2% of Evolution's gold equivalent production. Noting however that in this case, the dividend amount of A\$7.1 million equates to slightly higher than 2% of Evolution's gold equivalent production in the six months to 30 June 2013.

For further information please contact:

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