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29 August 2014

Australian Securities Exchange
The Company Announcements Office
Exchange Centre
20 Bridge Street
Sydney, NSW 2000

RE: Dividend Announcement – Additional Information

Dear Sir/ Madam,

Evolution Mining Limited (**ASX: EVN**) (the Company) wishes to advise the following in relation to the Dividend and FY14 Annual Financial Results announcement released to the market on 28 August 2014:

- The unfranked dividend of 1 cent per share has a nil Conduit Foreign Income (CFI) component.
- The Record Date for receiving the dividend is 9 September 2014.
- The Payment Date for the dividend is 3 October 2014.
- In relation to the Company's Dividend Reinvestment Plan (DRP):
 - DRP information is available from the Investor tab on the Company's web site.
 - Notification to participate in the DRP must be received before 5.00pm (Sydney time) on 10 September 2014.
 - The DRP Application or Variation Form can be obtained by contacting Link Market Services on +61 1300 554 474 or by visiting the Link Market Services Web Site and selecting the investor login page.
 - The allotted shares in respect of the FY14 final dividend will be issued at a 5.0% discount to the volume-weighted average price for the five days immediately after the Record Date.

Yours sincerely

A handwritten signature in black ink, appearing to read "E Elstein", written over a horizontal line.

Evan Elstein
Company Secretary

